

May HCBS Strategies Assessment Redesign Site Visit Agenda

Tuesday, May 19th, 2015

Review and Changes to Site Visit Schedule

Topic	Time	Location
Review site visit agenda and incorporate changes	9:00-9:30	303 E 17 th Avenue, Room 7A

Presentation of Automated Intake Screen

Review, discuss, and update the automated Intake	9:30-11:00	303 E 17 th Avenue, Room
Screen		7A

Documents: Updated Paper Intake Screen, Training Materials

Review of CLAG Scope

Kickoff meeting	11:00-12:00	303 E 17 th Avenue, Conference Room 7E
Review of the Updated Assessment Modules		

Review the updated Support Planning Assessment paper modules (revisions, mandatory items, SIS 1:00-4:00 11A

Document: Assessment Workflow, Updated Assessment Modules

Wednesday, May 20th, 2015

Stakeholder Meeting- Review of Updates to Assessment Modules

Topic	Time	Location
Project update and purpose of meeting	9:00-9:10	
Review Updated Support Planning Assessment Modules, including		
a discussion of changes that were made and reviewing flagged	9:10-10:30	
items that are similar to SIS and those flagged as mandatory		303 E 17 th
Break	10:30-10:40	Avenue,
Review Updated Support Planning Assessment Modules, including		Room 7B
a discussion of changes that were made and reviewing flagged	10:40-11:50	
items that are similar to SIS and those flagged as mandatory		
Discussion of next steps	11:50-12:00	

To access the meeting via web enabled call:

- 1. Follow the link: https://global.gotomeeting.com/join/247348765
- 2. Call in using your telephone to (571) 317-3122 Access Code: 247-348-765

Documents: Assessment Workflow, Updated Assessment Modules



Review of the Updated Assessment Modules

Review the updated Support Planning Assessment		202 F 47 th Avenue Boom
paper modules (revisions, mandatory items, SIS	1:00-4:00	303 E 17 th Avenue, Room 11A
related items)		117

Document: Assessment Workflow, Updated Assessment Modules

Thursday, May 21st, 2015

Intake Screen Pilot Training

Train pilot participants for the Intake Screen Pilot 9:00-11:00 303 E 17th Avenue, Room 11A

Documents: Updated Paper Intake Screen, Training Materials

Review of LOC Validation Study Tool

Topic Time Location			
Topic	TIIIIE	Location	
Review LOC Validation Study Tool prior to training and	11:00-12:00	303 E. 17 th Avenue,	
piloting		Room 11A	

Document: Draft LOC Study Tool

Preliminary Discussion of Training Materials

Topic	Time	Location
Discuss the proposed approach for providing training to	1:00-2:00	303 E. 17 th Avenue,
individuals conducting the Assessment		Room 11A

Preliminary Discussion of Implementation Document

Topic	Time	Location
Discuss the proposed approach for the implementation document	2:00-3:00	303 E. 17 th Avenue, Room 11A

Debrief

Debrief with Department team	3:00-4:00	303 E 17 th Avenue, Room 11A
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CLAG Discussion points

- Contacts and background documents for each CLAG initiative schedule times to talk in June site visit
- Roles of various contractors HMA and Mission Analytics
- Clarifications on deliverables and due dates -